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Date of Deposit: July 25, 2001

N THE UNITED STATES PATENT AND TRADEMARK OFFICE

Serial No.:

09/845,425

Applicant:

Gregory Swab, et al.

Filed:

April 30, 2000

Title:

CELLULAR EYEGLASS FRAME

Atty Docket:

881987/3

Commissioner for Patents Washington, D.C. 20231

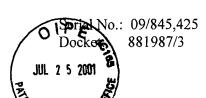
INFORMATION DISCLOSURE STATEMENT PURSUANT TO 37 C.F.R. § 1.97

Sir:

Enclosed herewith is a list of references ("PTO Form 1449A") and a copy of each document listed therein. The Examiner is respectfully requested to consider the enclosed list and indicate his consideration thereof by initialing the enclosed PTO Form 1449 and returning a copy of the initialed form to Applicant's undersigned attorney.

It is believed that this disclosure, pursuant to 37 C.F.R. §§ 1.97 and 1.98, complies with the requirements of 37 C.F.R. § 1.56 and the Manual of Patent Examining Procedures, Section 707.05(b). If for some reason the Examiner considers otherwise, it is respectfully requested that the undersigned be called so that any deficiencies can be remedied.

Applicant believes that the references, either when individually considered or even if combined together, neither expressly teach nor impliedly suggest the claimed invention. In the absence of an uncovering of more pertinent prior art, the application is believed allowable.



No fees are believed to be necessary for the entry of this Information Disclosure

Statement. However, if any fees are due, please debit Deposit Account No. 500675.

Respectfully submitted, SCHULTE ROTH & ZABEL LLP Attorneys for Applicants 919 Third Avenue New York, New York 10022 (212) 756-2000

Anna Vishev, Esq. Reg. No. 45,018

Dated: July 25, 2001

New York, New York